



Everything you'd never expect from a mortgage lender.

ATTN: KEVIN HAWKINS  
GOLF SAVINGS BANK

Kevin Hawkins, Senior Loan Officer, 206-866-1220 or 206-842-3064

FAX TOLL-FREE: 866-239-0351

### QUICK APP: Refinance Information for a Faster Preapproval

Primary Borrower Name: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Main Email: \_\_\_\_\_

Co-Borrower Name: \_\_\_\_\_ Work Phone: \_\_\_\_\_

**BORROWER PERSONAL INFO**

Primary Borrower Date of Birth (xx/xx/xxxx): \_\_\_\_\_ Social Security Number of Primary: \_\_\_\_\_

Co-Borrower Date of Birth (xx/xx/xxxx): \_\_\_\_\_ Social Security Number of Co-borrower: \_\_\_\_\_

**PRIMARY RESIDENCE INFO (Last 2 years - NO PO BOXES)**

Current Address: \_\_\_\_\_ Rent or Own: \_\_\_\_\_ 1st Address: From: / /

City & Zip: \_\_\_\_\_ To: / /

Former Address: \_\_\_\_\_ Rent or Own: \_\_\_\_\_ 2nd Address: From: / /

City & Zip: \_\_\_\_\_ To: / /

(If you have more than 2 addresses in the last two years, please attach a separate sheet with complete details)

Separate Mailing Address: \_\_\_\_\_

Marital Status (Circle one):  Unmarried  Married  Separated # of Dependents & Ages: \_\_\_\_\_

**EMPLOYMENT INFO BORROWER (Last 2 Years)**

(Self employed? circle YES ) Dates Employed From: / / To: / /

Present Employer's Name: \_\_\_\_\_ Title & Type of Business: \_\_\_\_\_

Address: \_\_\_\_\_

Base Annual Salary: \$ \_\_\_\_\_ Years on this Job: \_\_\_\_\_ Years in Industry: \_\_\_\_\_

Bonus/Incentive Annual Pay (avrg last 3 years): \_\_\_\_\_ Phone to Verify Employment: ( )

**EMPLOYMENT INFO COBORROWER (Last 2 Years)**

(Self employed? circle YES ) Dates Employed From: / / To: / /

Present Employer's Name: \_\_\_\_\_ Title & Type of Business: \_\_\_\_\_

Address: \_\_\_\_\_

Base Annual Salary: \$ \_\_\_\_\_ Years on this Job: \_\_\_\_\_ Years in Industry: \_\_\_\_\_

Bonus/Incentive Annual Pay (avrg last 3 years): \_\_\_\_\_ Phone to Verify Employment: ( )

**HOUSING INFO**

Current Annual Taxes & Insurance on Property You are Financing: **Taxes \$** \_\_\_\_\_ **Insurance \$** \_\_\_\_\_

NAME OF CURRENT LENDER(S) + LOAN BALANCE \_\_\_\_\_

**LIQUID ASSETS (Note: Liabilities/Debts will automatically be generated by credit report)**

List Key Assets:

Bank Name \_\_\_\_\_ Bank Address/Branch: \_\_\_\_\_

CHECKING BALANCE \$ \_\_\_\_\_ SAVINGS BAL: \$ \_\_\_\_\_ CDs: \$ \_\_\_\_\_

Brokerage Firm Name: \_\_\_\_\_ Brokerage Firm Bame \_\_\_\_\_

BALANCE: \$ \_\_\_\_\_ BALANCE: \$ \_\_\_\_\_

Other Firm Name: \_\_\_\_\_ Other Firm Name: \_\_\_\_\_

BALANCE: \$ \_\_\_\_\_ BALANCE: \$ \_\_\_\_\_

**RETIREMENT ASSETS**

Borrower Retirement Account - Managed by: \_\_\_\_\_ Balance: \$ \_\_\_\_\_

Co-Borrower's Retirement Account Managed by: \_\_\_\_\_ Balance: \$ \_\_\_\_\_

Borrower Other Retirement Acct- Managed by: \_\_\_\_\_ Balance: \$ \_\_\_\_\_

Co-Borrower's Other Retirement Acct Managed by: \_\_\_\_\_ Balance: \$ \_\_\_\_\_

**FINANCING IFO: REFI**

Loan Needed: \$ \_\_\_\_\_ Est. Value of Home \$ \_\_\_\_\_ Current Loan Balances: \$ \_\_\_\_\_