

QUICK APP - PURCHASE

ATTN: KEVIN HAWKINS
GOLF SAVINGS BANK

Information for a Faster, Full Home Loan Preapproval

Primary Borrower Name: _____ Work Phone: _____

Home (Main) Phone _____ Main Email: _____

Co-Borrower Name: _____ Work Phone: _____

BORROWER PERSONAL INFO

Primary Borrower Date of Birth (xx/xx/xxxx): _____ Social Security Number of Primary _____

Co-Borrower Date of Birth (xx/xx/xxxx): _____ Social Security Number of Co-borrower _____

PRIMARY RESIDENCE INFO (Last 2 years only - NO PO BOXES)

Dates at Address

Current Address: _____ Rent or Own _____ 1st Address: **From:** / / _____

City & Zip: _____ **To:** / / _____

Former Address: _____ Rent or Own _____ 2nd Address: **From:** / / _____

City & Zip: _____ **To:** / / _____

(If you have more than 2 addresses in the last two years, please attach a separate sheet with complete details)

Separate Mailing Address: _____

Marital Status (Circle one): Unmarried Married Separated # of Dependents & Ages: _____

EMPLOYMENT INFO BORROWER (Last 2 Years)

(Self employed? circle YES) _____ Dates Employed From: / / _____ To: / / _____

Present Employer's Name: _____ Title & Type of Business: _____

Address: _____

Base Annual Salary: \$ _____ Job: _____ Industry: _____

Bonus/Incentive Annual Pay (avrg last 3 years): _____ Phone to Verify Employment: () _____

EMPLOYMENT INFO COBORROWER (Last 2 Years)

(Self employed? circle YES) _____ Dates Employed From: / / _____ To: / / _____

Present Employer's Name: _____ Title & Type of Business: _____

Address: _____

Base Annual Salary: \$ _____ Job: _____ Industry: _____

Bonus/Incentive Annual Pay (avrg last 3 years): _____ Employment: () _____

HOUSING INFO

Monthly Housing Costs (Rent or Total Mortgage Payment: Principal, Interest, Taxes & Insur.): \$ _____

NAME OF CURRENT LENDER(s) + LOAN NUMBER(s) _____

LIQUID ASSETS (Note: Liabilities/Debts will automatically be generated by credit report)

List all PERSONAL Checking, Savings, Cash Balance Insurance, Mutual Funds, Brokerage Accounts, Stocks/Bonds & CDs:

PRIMARY BANK: _____ BANK ADDRESS: _____

CHECKING BALANCE \$ _____ SAVINGS BAL: \$ _____ CDs: \$ _____

OTHER: _____ OTHER: _____

BALANCE: \$ _____ BALANCE: \$ _____

OTHER: _____ OTHER: _____

BALANCE: \$ _____ BALANCE: \$ _____

RETIREMENT ASSETS

Borrower Retirement Account - Managed by: _____ Balance: \$ _____

Co-Borrower's Retirement Account Managed by: _____ Balance: \$ _____

Borrower Other Retirement Acct- Managed by: _____ Balance: \$ _____

Co-Borrower's Other Retirement Acct Managed by: _____ Balance: \$ _____

FINANCING INFO: HOME PURCHASE

Planned Amount of Down Payment _____ % Purchase Price of Home: _____ Closing Date: _____