



QUICK APP - REFINANCE

Information for a Faster, Full Home Loan Preapproval

ATTN: KEVIN HAWKINS
Sterling Savings Bank

Primary Borrower Name: _____ Work Phone: _____

Home (Main) Phone _____ Main Email: _____

Co-Borrower Name: _____ Work Phone: _____

BORROWER PERSONAL INFO

Primary Borrower Date of Birth (xx/xx/xxxx): _____ Social Security Number of Primary
_____ - _____

Co-Borrower Date of Birth (xx/xx/xxxx): _____ Social Security Number of Co-borrower
_____ - _____

PRIMARY RESIDENCE INFO (Last 2 years only - NO PO BOXES) Dates at Address

Current Address: _____ Rent or Own _____ 1st Address: **From:** / /
City & Zip: _____ **To:** / /

Former Address: _____ Rent or Own _____ 2nd Address: **From:** / /
City & Zip: _____ **To:** / /

(If you have more than 2 addresses in the last two years, please attach a separate sheet with complete details)

Separate Mailing Address: _____

Marital Status (Circle one): Unmarried Married Separated # of Dependents & Ages: _____

EMPLOYMENT INFO BORROWER (Last 2 Years)

(Self employed? circle YES) _____ Dates Employed From: / / To: / /

Present Employer's Name: _____ Title & Type of Business: _____

Address: _____

Base Annual Salary: \$ _____ Job: _____ Industry: _____

Bonus/Incentive Annual Pay (avrg last 3 years): _____ Phone to Verify Employment: ()

EMPLOYMENT INFO COBORROWER (Last 2 Years)

(Self employed? circle YES) _____ Dates Employed From: / / To: / /

Present Employer's Name: _____ Title & Type of Business: _____

Address: _____

Base Annual Salary: \$ _____ Job: _____ Industry: _____

Bonus/Incentive Annual Pay (avrg last 3 years): _____ Employment: ()

HOUSING INFO

Primary Res. Housing Costs (Rent or Total Mortgages 1st & 2nd: Principal, Interest, Taxes & Insur.): \$ _____

NAME OF CURRENT LENDER(S) + LOAN NUMBER(S) _____

OTHER REAL ESTATE OWNED

Property #1 Address _____ Value: _____ Mnt Total Pmt: _____

CHECK ONE for above: Second Home Rental - If so: Current monthly rental income: \$ _____

Property #2 Address _____ Value: _____ Mnt Total Pmt: _____

CHECK ONE for above: Second Home Rental - If so: Current monthly rental income: \$ _____

LIQUID ASSETS (Note: Liabilities/Debts will automatically be generated by credit report)

List all PERSONAL Checking, Savings, Cash Balance Insurance, Mutual Funds, Brokerage Accounts, Stocks/Bonds & CDs:

PRIMARY BANK: _____ BANK ADDRESS: _____

CHECKING BALANCE \$ _____ SAVINGS BAL: \$ _____ CDs: \$ _____

OTHER: _____ OTHER: _____

BALANCE: \$ _____ BALANCE: \$ _____

OTHER: _____ OTHER: _____

BALANCE: \$ _____ BALANCE: \$ _____

RETIREMENT ASSETS

Borrower Retirement Account - Managed by: _____ Balance: \$ _____

Co-Borrower's Retirement Account Managed by: _____ Balance: \$ _____

Borrower Other Retirement Acct- Managed by: _____ Balance: \$ _____

Co-Borrower's Other Retirement Acct Managed by: _____ Balance: \$ _____

FINANCING INFO: REFI

Loan Needed: \$ _____ Est. Value of Home \$ _____ Current Loan Balances: \$ _____