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QUICK APP - PURCHASE Information for a Faster, Full Home Loan Preapproval

Primary Borrower Name: _____ Work Phone: _____
 Home (Main) Phone: _____ Main Email: _____
 Co-Borrower Name: _____ Work Phone: _____

BORROWER PERSONAL INFO

Primary Borrower Date of Birth (xx/xx/xxxx): _____ Social Security Number of Primary: _____
 Co-Borrower Date of Birth (xx/xx/xxxx): _____ Social Security Number of Co-borrower: _____

PRIMARY RESIDENCE INFO (Last 2 years only - NO PO BOXES) Dates at Address

Current Address: _____ Rent or Own _____ 1st Address: **From:** / / **To:** / /
 City & Zip: _____
 Former Address: _____ Rent or Own _____ 2nd Address: **From:** / / **To:** / /
 City & Zip: _____
 (If you have more than 2 addresses in the last two years, please attach a separate sheet with complete details)

Separate Mailing Address: _____
 Marital Status (Circle one): Unmarried Married Separated # of Dependents & Ages: _____

EMPLOYMENT INFO BORROWER (Last 2 Years)

(Self employed? circle YES) Dates Employed From: / / To: / /
 Present Employer's Name: _____ Title & Type of Business: _____
 Address: _____
 Base Annual Salary: \$ _____ Job: _____ Industry: _____
 Bonus/Incentive Annual Pay (avrg last 3 years): _____ Phone to Verify Employment: ()

EMPLOYMENT INFO COBORROWER (Last 2 Years)

(Self employed? circle YES) Dates Employed From: / / To: / /
 Present Employer's Name: _____ Title & Type of Business: _____
 Address: _____
 Base Annual Salary: \$ _____ Job: _____ Industry: _____
 Bonus/Incentive Annual Pay (avrg last 3 years): _____ Employment: ()

HOUSING INFO

Monthly Housing Costs (Rent or Total Mortgage Payment: Principal, Interest, Taxes & Insur.): \$ _____
 NAME OF CURRENT LENDER(s) + LOAN NUMBER(s) _____

LIQUID ASSETS (Note: Liabilities/Debts will automatically be generated by credit report)

List all PERSONAL Checking, Savings, Cash Balance Insurance, Mutual Funds, Brokerage Accounts, Stocks/Bonds & CDs:
 PRIMARY BANK: _____ BANK ADDRESS: _____
 CHECKING BALANCE \$ _____ SAVINGS BAL: \$ _____ CDs: \$ _____
 OTHER: _____ OTHER: _____
 BALANCE: \$ _____ BALANCE: \$ _____
 OTHER: _____ OTHER: _____
 BALANCE: \$ _____ BALANCE: \$ _____

RETIREMENT ASSETS

Borrower Retirement Account - Managed by: _____ Balance: \$ _____
 Co-Borrower's Retirement Account Managed by: _____ Balance: \$ _____
 Borrower Other Retirement Acct- Managed by: _____ Balance: \$ _____
 Co-Borrower's Other Retirement Acct Managed by: _____ Balance: \$ _____

FINANCING INFO: HOME PURCHASE

Planned Amount of Down Payment _____ % Purchase Price of Home: _____ Closing Date: _____